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**SILVER CROWN ROYALTIES WELCOMES NEW DIRECTOR AND
AUDIT COMMITTEE CHAIR**

TORONTO, ON, January 30, 2024 – Silver Crown Royalties Inc. (“**Silver Crown**”, “**SCR**”, the “**Corporation**”, or the “**Company**”) is pleased to announce that it has appointed Philip van den Berg to the position of independent director and audit committee chair effective immediately. Andres Tinajero has resigned from his position as independent director and Chair of the audit committee to focus on his current responsibilities as CFO at JHI Associates Inc. and Talisker Resources Ltd.

Mr. van den Berg has over 38 years of experience in financial markets. Mr. van den Berg graduated cum laude in economics in 1985 at the University of Amsterdam. After graduating he began his career in the investment industry at Pierson, Heldring & Pierson in the Netherlands as investment analyst. Most of his experience on the sell side was with Goldman Sachs in London where he joined in 1987 upon the establishment of its European equities division. In 1995, Mr. van den Berg went to Deutsche Morgan Grenfell to participate in reestablishing its European equities division. During his career on the sell-side, he held various positions within research departments as an investment analyst, supervisory analyst, member of the investment policy committee and head of research. In 1997, he moved to the buy-side as co-founder of Olympus Capital Management, one of the first European hedge funds (long short European equity). In 2006, he co-founded Taler Asset Management, a wealth management company based in Gibraltar. Since 2014 he has been an active investor in various startup companies in Europe and the US where he has held positions as director and CFO. He has managed capital market transactions, public listings and mergers and acquisitions.

Peter Bures, Silver Crown’s Chief Executive Officer, commented: “*We are excited that Philip has agreed to join Silver Crown Royalties as independent director and Audit Committee Chair at this important time in the Company’s history. With his extensive capital markets expertise, Philip will be instrumental in guiding Silver Crown as we move from a private company to a publicly traded company. Additionally, we thank Andres for his contributions in the early stages of our company and could not be more appreciative of his leadership on our board. I consider him a reliable, trustworthy and productive professional and wish him nothing but success in his future endeavors.*”

Philip van den Berg, SCR’s independent director and audit committee chair commented: “*I’m excited to join an early stage company and help guide it through the crucial moments of going public. In this area, I have helped a number of other startups with success over the years. Further, I appreciate the Silver Crown Royalties business model and believe in its future success.*”

ABOUT SILVER CROWN ROYALTIES INC.

Founded by industry veterans, SCR is a pre-IPO stage revenue-generating silver-only royalty company focusing on silver as byproduct credits. SCR aims to minimize the economic impact on mining projects while maximizing returns for shareholders. SCR presently has two sources of revenues and continues to build on this foundation, targeting additional operational silver-producing projects.

For further information, please contact:

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Chairman and CEO

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FORWARD-LOOKING STATEMENTS

This release contains certain “forward looking statements” and certain “forward-looking information” as defined under applicable Canadian and U.S. securities laws. Forward-looking statements and information can generally be identified by the use of forward-looking terminology such as “may”, “will”, “should”, “expect”, “intend”, “estimate”, “anticipate”, “believe”, “continue”, “plans” or similar terminology. The forward-looking information contained herein is provided for the purpose of assisting readers in understanding management’s current expectations and plans relating to the future. Readers are cautioned that such information may not be appropriate for other purposes. Forward-looking statements and information include, but are not limited to, statements with respect to the Company breaking even on a cash flow basis, the Company achieving industry leading growth for a metals and mining royalty company and the Company becoming a public company. Forward-looking statements and information are based on forecasts of future results, estimates of amounts not yet determinable and assumptions that, while believed by management to be reasonable, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual actions, events or results to be materially different from those expressed or implied by such forward-looking information, including but not limited to: the impact of general business and economic conditions; the absence of control over mining operations from which SCR will purchase gold and other metals or from which it will receive royalty payments and risks related to those mining operations, including risks related to international operations, government and environmental regulation, delays in mine construction and operations, actual results of mining and current exploration activities, conclusions of economic evaluations and changes in project parameters as plans continue to be refined; accidents, equipment breakdowns, title matters, labor disputes or other unanticipated difficulties or interruptions in operations; SCR’s ability to enter into definitive agreements and close proposed royalty transactions; the inherent uncertainties related to the valuations ascribed by SCR to its royalty interests; problems inherent to the marketability of gold and other metals; the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses; industry conditions, including fluctuations in the price of the primary commodities mined at such operations, fluctuations in foreign exchange rates and fluctuations in interest rates; government entities interpreting existing tax legislation or enacting new tax legislation in a way which adversely affects SCR; stock market volatility; regulatory restrictions; liability, competition, the potential impact of epidemics, pandemics or other public health crises on SCR’s business, operations and financial condition, loss of key employees. SCR has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information. SCR undertakes no obligation to update forward-looking information except as required by applicable law. Such forward-looking information represents management’s best judgment based on information currently available.

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